



ЦЕНТР РАСКРЫТИЯ

КОРПОРАТИВНОЙ ИНФОРМАЦИИ

Служба раскрытия
тел.: +7 (495) 787-5213, 8-800-200-4818 (в будни, с 08.00

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СОФТЛАЙН ХОЛДИНГ ПиЭлСи

Новентик публикует дополнительные сведения о результатах за первое полугодие 2022 финансового года

Softline Holding plc

("NOVENTIQ" or the "Company")

Noventiq publishes additional supplemental financial tables to highlight discontinued operator

8 December 2022, London, UK - Noventiq [Softline Holding PLC / SFTL, US83407L2079] (Noventiq, the Group, or the Company), the Cyprus registered global digital transformation and cybersecurity solutions and services provider headquartered in London and operating in almost 60 countries, publishes additional supplemental financial tables to highlight discontinued operations.

Following the announcement on 29 November 2022 of the Q2/H1 FY2022 trading update, Noventiq provides the following supplemental financial tables to highlight the discontinued operations from the sale of the Russian business.

Financial tables

Softline Holding Limited - Consolidated statement of profit and loss and other comprehensive income - IFRS

kUSD to 30 September	6m FY2022	6m FY2021
Continuing operations		
Turnover	691,089	522,542
Revenue	635,881	468,629
Cost of sales	(540,080)	(407,870)
Gross profit	95,801	60,759
Selling and Distribution	(74,025)	(41,061)
General and Administrative	(21,121)	(12,752)
Other income / (expenses)	72	(138)
Operating profit	727	6,808
Foreign exchange loss	(5,384)	(545)
Change in fair value of financial instruments, net	-	-
Finance income	1,692	452
Finance expenses	(6,709)	(3,582)
Profit / (loss) before tax	(9,674)	3,133
Income tax expense	(696)	(345)
Net profit / (loss) for the year	(10,370)	2,788

Discontinued operations

Profit after tax for the year from

Discontinued operations

2,570

955

Translation difference

(29,154)

(5,866)

Other comprehensive income / (loss)

(19,973)

9,783

Discontinued operations

Total comprehensive loss from

Discontinued operations

(11,548)

(3,472)

Total comprehensive income /

(loss)

(68,475)

4,188

The results of Disposal Group:

kUSD to 30 September

6m FY2022 Discontinued
operations6m FY2021 Discontinued
operations

Turnover

422,163

453,934

Revenue

323,532

399,755

Cost of sales

(245,646)

(331,625)

Gross profit

77,886

68,130

Selling and Distribution	(80,146)	(49,324)
General and Administrative	(17,334)	(10,154)
Other income / (expenses)	20,413	(209)
Operating profit	819	8,443
Foreign exchange income / (loss)	6,435	(821)
Change in fair value of financial instruments, net	94	-
Finance income	2,082	572
Profit before tax	2,123	1,899
Income tax expense	447	(944)
Net profit for the year	2,570	955

Softline Holding Limited - Consolidated statement of financial position - IFRS

kUSD	unaudited	unaudited
Group	30 September 2022	30 September 2021
Goodwill	122,943	75,685
Deffered tax assets	7,914	9,492
Intangibles	47,272	57,215
Equipment, net	6,086	11,714
Lease assets rights	4,450	12,044

Long term loans issued	7,183	3,039
Other non-current assets	17,397	97,945
Non-current assets	213,245	267,134
Advances issued	5,082	18,497
Other current assets	16,200	9,252
Income tax receivable	5,356	7,210
Inventory, net	13,696	37,016
Other receivables	41,186	44,173
Trade receivables, net	209,122	248,104
Loans issued	1,154	5,920
Cash and cash equivalents	221,625	57,646
Assets held for sale	462,550	
Current assets	975,971	427,818
TOTAL ASSETS	1,189,216	694,952
KUSD	unaudited	unaudited
Group	30 September 2022	30 September 2021
Share capital	44	30

Retained earnings	65,474	14,678
Owner's contribution	14,259	14,260
Other components of equity	383,948	(868)
Treasury shares	(7,198)	-
Other comprehensive income	(98,701)	37,296
Total equity and assets attributable to owners	357,826	65,396
Non-controlling interest	(6,940)	(6,342)
Total equity	350,886	59,054
Deferred Tax liabilities	3,795	3,637
Long-term contingent liabilities	25,938	6,767
Long-term deferred payments for acquisitions	9,285	9,241
Long-term tax payable	786	920
Long-term borrowings - third parties	9,554	88,239
Long-term obligations under finance leases	2,724	9,860
Other long term creditors-	5,813	801
Non-current liabilities	57,895	119,465

Short-term contingent liabilities	20,616	5,098
Short-term deferred payments for acquisitions	18,525	15,736
Advances from customers	17,837	43,518
Income tax payable	2,509	3,494
Other payables	56,359	49,529
Trade payables, including	167,643	225,996
Short-term obligations under finance leases	2,925	4,923
Short-term borrowings - third parties	47,414	168,139
Liabilities directly associated with the assets held for sale	446,607	-
Current liabilities	780,435	516,433
TOTAL EQUITY AND LIABILITIES	1,189,216	694,952

Softline Holding Limited - Net assets of Disposal Group - IFRS

kUSD	unaudited
The major classes of assets and liabilities of Disposal Group	30 September 2022
Goodwill and other intangibles	64,320
Equipment, net	10,479

Lease assets rights	15,249
Other non-current assets	30,940
Advances issued and other current assets	97,001
Software licenses and other inventory	42,544
Trade receivables, net	120,382
Cash and cash equivalents	81,635
Assets held for sale	462,550
Other long term creditors	9,795
Liabilities for acquisitions	10,809
Advances received from customers	63,260
Other payables	46,301
Borrowings	184,150
Trade accounts payable	132,292
Liabilities directly associated with assets held for sale	446,607
Net assets directly associated with Disposal Group	15,943

Softline Holding Limited - Consolidated statement of cash flow - IFRS

kUSD	6m2022	6m2021
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Profit before income tax from continuing operations	(9,674)	5,032
Adjustments to reconcile net profit to net cash flows:		
Depreciation and amortization	5,554	9,778
Finance expenses, net	5,017	8,508
Foreign exchange loss	5,385	1,367
Other non-cash transactions	1,968	401
Operating profit before working capital changes	8,250	25,086
Working capital adjustments:		
(Increase) / Decrease in software licenses and other inventory	5,451	(11,670)
(Increase) / Decrease in advances issued, trade and other receivables	(40,454)	(56,858)
Increase / (Decrease) in contract liabilities, trade and other payables	(37,255)	(16,056)
Cash generated from / (used in) operations related to continuing operations	(64,008)	(59,498)
Income tax paid	(168)	(975)
Net cash generated from / (used in) operating activities related to continuing operations	(64,176)	(60,473)
Cash flows from investing activities		
Purchase and development of non-current assets	(4,181)	(13,609)
Acquisition and disposal of subsidiaries	(47,429)	(27,536)
Treasury shares buy-back	(4,420)	-

Sale of Crayon shares	42,268	35,650
Loans issued and collected, net	522	(4,930)
Net cash generated from / (used in) investing activities related to continuing operations	(13,240)	(10,425)
Cash flows from financing activities		
Overdrafts and borrowings received and repaid, net	18,601	44,236
Redemption of shares	-	(2,476)
Dividends paid	(619)	-
Net cash generated from / (used in) financing activities related to continuing operations	17,982	41,760
Foreign exchange difference	(4,146)	(2,831)
Net increase/(decrease) in cash and cash equivalents related to continuing operations	(63,580)	(31,969)
Cash in banks and on hand at the beginning of the period related to continuing operations	285,205	89,615
Cash in banks and on hand at the end of the period related to continuing operations	221,625	57,646
Cash in banks and on hand at the beginning of the period related to discontinued operations	48,844	-
Net cash generated from / (used in) operating activities related to discontinued operations	(1,942)	-
Net cash generated from / (used in) investing activities related to discontinued operations	(2,100)	-

Net cash generated from / (used in) financing activities related to discontinued operations	30,124	-
Foreign exchange difference	6,709	-
Cash in banks and on hand at the end of the period related to discontinued operations	81,635	-

Additional Information

Noventiq's related supporting materials can be accessed in the Investor Relations section of [Noventiq.com](https://www.noventiq.com)

A replay of the Q2/H1 trading update on 29 November 2022 can be accessed here: [Noventiq - FY2022 H1 Trading Update](#)

Since the 20th of October 2022 the company operates under the brand name of Noventiq: Noventiq RNS.

About Noventiq

Noventiq is the new brand name of Softline Holding plc, one of the fastest growing players in the sector. It is a leading global solutions and services provider in digital transformation and cybersecurity, headquartered in London. Under this brand, the company enables, facilitates and accelerates the digital transformation of its customers' businesses, connecting over 75,000 organisations from all industries with hundreds of best-in-class IT vendors, and delivering its own services and solutions.

The company delivered turnover of approximately US\$1.1 billion in the fiscal year of 2021. It is listed on the London Stock Exchange following successful IPO in October 2021.

The company's c. 3,900 employees, work in almost 60 countries throughout Asia, Latin America, Eastern Europe, Middle East and Africa - markets with significant growth potential.

Additional information about the company can be found here: <https://noventiq.com/investor-relations>

Contacts

Steven Salter

Global Investor Relations VP

IR@noventiq.com

Rocio Herraiz

Global Head of Communications

pr@noventiq.com

Important Notices

The financial results set out in this release are sourced from the Group's management accounts for Q2 & H1 FY2022, Q2 & H1 FY2021 and are unaudited. The "constant currency" metric excludes the effect of foreign currency exchange rate fluctuations translating the current period revenues into U.S. dollars at the weighted average exchange rates of the prior period of comparison.

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ВСЁ О РА

Служба раскрытия информации Интерфакс-ЦРКИ:

тел.: +7 (495) 787-5213, 8-800-200-4818

email: dc1@e-disclosure.ru

График работы: с 08.00 до 20.00 мск по рабочим 12+

дням

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